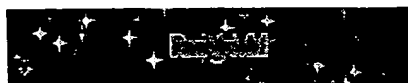


Welcome to NCLII!

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Welcome to

Nutraceutical Clinical Laboratories International, Inc.

Please take a minute to read our

Executive Summary

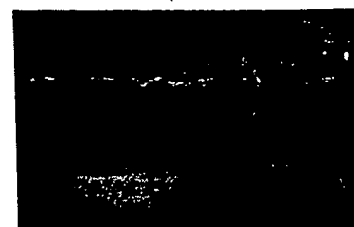
Nutraceutical Clinical Laboratories International, Inc. was founded in September 1997 to play a pivotal role in the legalization of nutritional, nutraceutical, and alternative health formulations.

This industry is growing faster than any other industry despite the lack of regulations. The reason for the rapid growth rate is that many of these supplements are safe and effective and do treat, mitigate, and even cure disease better than many of the so-called "ethical" drugs approved by the Food & Drug Administration (FDA) under the food, drug, and cosmetic regulations.

The FDA has determined that if the nutraceutical industry is to realize its full potential, then it must find a way to enable manufacturers to prove, through actual human testing, their stated beneficial claims. In the eyes of the federal regulators, there are many facets to be considered in determining the most expeditious and economical path to legitimacy. The problems have been enumerated by the news media; and, the networks have aired exposes on issues that range from contaminated dosages to variances in label claim content. These labels may even include false claims or claims that cannot be proven.

As a result of the recent developments in the nutraceutical products arena, an all natural food preservative would be required.

It will now become our major focus.



EXHIBIT

I

Liquisorb

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LIQUISORB is an all natural Preservative for Food and Beverages (COMMERCIAL BRAND NAME).

The product is designed to extend the shelf life of many processed foods and beverages from 3 to 5 times longer than the present chemical preservatives. Although it does replace chemical preservatives and provides extended life, the greatest advantage is to preserve freshness after opening.

Foods that normally spoil within a few days after opening can now be preserved for weeks.

- ***This is not an anti-microbial solution***
- ***It is not a sanitizer***
- ***It is not designed to replace pasteurization or sterilization***
- ***It does not replace good sanitation habits or procedures in the fill process***

LIQUISORB is designed to replace chemical preservatives without increase in cost. It eliminates the need for adding flavors and fragrances to cover up the taste or odor created by chemical preservatives.

View for yours If the possibility :

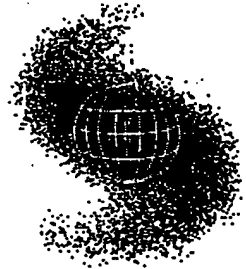


Applesauce that is exposed to harsh environmental conditions, can last up to 16 months unrefrigerated.



Fish filets, normally good for 3-5 days, when treated with LIQUISORB remained fresh and safe for 24 days—that's 5 times longer!

The development of this revolutionary new preservative product opens the door for hundreds of new foods and beverages, including new protein drinks and sport drinks. Savings on the preservative costs alone related to the Food and Beverage Industry could exceed hundreds of millions of dollars per year, as well as the savings gained from the prevention of spoilage. Also the increased revenues and profits associated with the sales of previously unavailable foods and drinks to millions of customers is another consideration.



We believe that our product will out perform all other preservative on the market today. Our high-quality manufacturing processes, equipment, and testing laboratories provide you with an innovative, cost-effective technology that will result in immeasurable benefits.

Send mail to webmaster@nutradata.com with questions or comments concerning this web site.

Thank you for visiting our web site. Those who rely on this site for investor information are advised to view the updates prior to making investment decisions.



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Last modified: May 08, 2001

Sampling Policy

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SAMPLING AND TESTING POLICY

NCLII's products and services are unique and must be treated as such. Our preservative is very unique, and presently there are no standard testing procedures in the industry for evaluating the efficacy of the product.

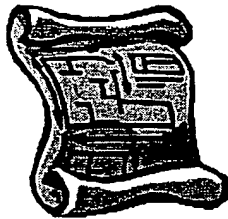
NPTI has developed test procedures for specific products based on several key factors:

- Samples are released on a case by case basis for efficacy testing
- In each case, test protocols for those specific products will accompany the samples along with an agreement that all tests will be conducted in accordance with those protocols
- Our company will gladly review other protocols and will approve the same if the protocols are designed to test the products within the limits of our claims
- To protect unauthorized use of the test samples, we use the same "Chain of Custody" for samples required by the FDA for independent submissible test programs
- The necessary "Chain of Custody" forms will be supplied once the tests protocols have been agreed upon in writing.
- Each sample will have batch and quality control traceability

This policy is not new or unique and is used in virtually all submissible studies in the pharmaceutical market under the same regulations that NPTI currently uses.



Subsidiaries

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In order to round out the marketing strategy for the companies products, several acquisitions appeared to be the fastest and mostly effective route for achieving our goals.

With that in mind the company began over two years ago to seek out and buy other entities that had the synergy needed to accomplish the procurement of the proper avenues for our marketing strategy.

We acquired 56.2% of American Medical Specialties Inc. AMS distributes Surgical blades and Burs for the surgical and dental markets and has over 50 independent reps calling on the majority of the Hospitals, surgical centers and dental labs around the US. NCLII has 5 patented products to be marketed to the same market the same customers as those of AMS. With the introduction of those products the company believes that it can double the sales and boost the profits of an already profitable subsidiary.

The company then purchased 100% of the stock in a magazine by the name of "Texas Fitness and Longevity Digest." This publication was purchased to reach the aging crowd with more than 30 products in the Nutraceutical and anti-aging category. The publication is expected to debut on the world wide web early in the Fall 2001 and move on to the national distribution through news stands by the first quarter of 2002.

The publication will focus on the aging process and provide useful suggestions for those concerned about the aging. Where at all possible NCLII provide products and services relating to the subject material.

Natural Preservation Technology Inc. is a wholly owned subsidiary of the parent company, NCLII and provides contract production for a variety of Nutraceutical products. NPTI also produces products distributed by NCLII and manufactures the liquid preservative for the food and beverage industry. The company's R&D Laboratories are located in the 37,000 sq ft NPTI facility.



NPTI Office

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NPTI is a wholly owned subsidiary of NCLII and is housed in a 37,000 square foot facility just a few blocks away from the corporate headquarters. After extensive development, an innovative and all natural preservative, named NuPreserv, was created. However, it soon became evident that there was a much larger market for the preservative. Consequently, NPTI was acquired to manufacture NuPreserv for NCLII.

Equipment**Facilities****Nutritional Chemistry****Microbiology Laboratory**